

**IN THE UNITED STATES DISTRICT COURT
DISTRICT OF DELAWARE**

In re W.R. Grace & Company, et al. :

State of New Jersey, Department	:	Civil Action No. 07-536
Of Environmental Protection,	:	
Appellants,	:	On Appeal from a Final
	:	Decision of the United
v.	:	States District Court
	:	District of Delaware
	:	Hon. Ronald L.
	:	Buckwalter, S. J.
W.R. GRACE & CO.,	:	
Appellees.	:	Bankruptcy Case No. 01-01139
	:	Appeal Number 07-86

**NOTICE OF APPEAL TO UNITED STATES COURT OF APPEALS FOR THE
THIRD CIRCUIT**

The State of New Jersey, Department of Environmental Protection ("State" or "Department"), appeals to the United States Court of Appeals for the Third Circuit from the final order of the District Court for the District of Delaware, entered in this case on March 13, 2008, denying the State's Motion to File a Late Proof of Claim.

The parties to the order appealed from and the names and addresses of their respective attorneys are as follows:

Appellant

State of New Jersey, Department of Environmental Protection
Rachel Jeanne Lehr, Esquire
Deputy Attorney General
Richard J. Hughes Justice Complex
25 Market Street
Post Office Box 093
Trenton, New Jersey 08625-0093
Tel: (609) 984-6640
Fax (609) 984-9315

John F. Dickinson, Jr., Esquire

Deputy Attorney General
Richard J. Hughes Justice Complex
25 Market Street
Post Office Box 093
Trenton, New Jersey 08625-0093
Tel: (609) 984-4654
Fax (609) 984-9315

Local Counsel

/S/ Stuart B. Drowos

Stuart B. Drowos (Bar 427)
Deputy Attorney General
Division of Revenue
Department of Finance
Carvel State Building
820 North French Street, 8th Floor
Wilmington, Delaware 19801

Local Counsel for State of New Jersey

Debtors/Appellees

David M. Bernick, P.C.

Janet S. Baer, Esquire

KIRKLAND & ELLIS, LLP
200 East Randolph Drive
Chicago Illinois 60601
Tel: (302) 861-2000

Lori Sinanyan, Esquire

KIRKLAND & ELLIS, LLP
777 S. Figueroa Street, Suite 3700
Los Angeles, California 90017
Tel: (213) 680-8209
Fax: (213) 808-8004

Laura Davis Jones, Esquire

James E. O'Neill, Esquire

Timothy P. Cairns, Esquire

PACHULSKI STANG ZIEHL YOUNG JONES
& WEINTRAUB LLP
919 North Market Street, 17th Floor
Wilmington, DE 19801
Tel: (302) 652-4100

ANNE MILGRAM
ATTORNEY GENERAL OF NEW JERSEY

By: /S/ Rachel Jeanne Lehr
Rachel Jeanne Lehr
Deputy Attorney General

Dated: April 9, 2008

Dated: _____

Signed: _____
Attorney for Appellant

Address: _____
